LIFTECH GROUP BERHAD ("LIFTECH" OR "COMPANY")

LISTING OF LIFTECH ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("LISTING")

(Unless otherwise stated, all abbreviations used herein shall have the same meanings as those stated in the Prospectus dated 8 June 2026 in relation to the Listing)

M & A Securities Sdn Bhd, on behalf of the Board, wishes to announce the following with regards to the Listing:

(a) Level of subscription

(i) Public balloting

A total of 5,636 applications for 314,742,900 new Shares with a value of RM91.3 million were received from the Malaysian Public for 15,800,000 new Shares made available for the Malaysian Public, which represents an overall oversubscription rate of 18.92 times.

For the Bumiputera portion, a total of 2,960 applications for 161,554,300 new Shares were received which represents an oversubscription rate of 19.45 times.

For the public portion, a total of 2,676 applications for 153,238,600 new Shares were received which represents an oversubscription rate of 18.40 times.

(ii) Eligible Persons

The 7,236,000 new Shares available for application by the Eligible Persons have been fully subscribed.

(iii) Bumiputera investors approved by MITI via private placement

The 39,368,000 existing Shares made available by way of private placement to Bumiputera investors approved by MITI have been fully placed out.

(iv) Selected investors via private placement

The 32,630,000 Shares (comprising 16,830,000 Issue Shares and 15,800,000 Offer Shares) made available by way of private placement to selected investors have been fully placed out.

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(b) Basis of allotment/ allocation

The basis of allotment/ allocation of the 7,900,000 new Shares to 1,711 Bumiputera public applicants under the Public Issue (Malaysian Public) are as follows:

Denomination From	Denomination To	Total number of applications	Number of successful applications	Success Rate (%)	Number of Shares to be allotted per application	Total number of Shares allotted	% Over total Shares allotted
100	900	466	250	53.65%	100	25,000	0.32
1,000	1,900	235	128	54.47%	1,000	128,000	1.62
2,000	2,900	109	60	55.05%	2,000	120,000	1.52
3,000	5,900	325	184	56.62%	3,000	552,000	6.99
6,000	10,900	394	225	57.11%	4,000	900,000	11.39
11,000	19,900	400	234	58.50%	5,000	1,170,000	14.81
20,000	49,900	444	263	59.23%	6,000	1,578,000	19.97
50,000	99,900	220	133	60.45%	7,000	931,000	11.78
100,000	199,900	181	111	61.33%	8,000	888,000	11.24
200,000	499,900	97	62	63.92%	9,000	558,000	7.06
500,000	999,900	47	31	65.96%	10,000	310,000	3.92
1,000,000	1,999,900	35	24	68.57%	20,000	480,000	6.08
2,000,000	2,999,900	-	-	-	30,000	-	-
3,000,000	4,999,900	6	5	83.33%	40,000	200,000	2.53
5,000,000	5,999,900	-	-	-	50,000	-	-
6,000,000	9,999,900	1	1	100.00%	60,000	60,000	0.76
10,000,000	Above	-	-	-	70,000	-	-
		2,960	**1,711**			**7,900,000**	**100.00**

The basis of allotment/ allocation of the 7,900,000 new Shares to 1,667 public applicants under the Public Issue (Malaysian Public) portion are as follows:

Denomination From	Denomination To	Total number of applications	Number of successful applications	Success Rate (%)	Number of Shares to be allotted per application	Total number of Shares allotted	% Over total Shares allotted
100	900	531	220	41.43%	100	22,000	0.28
1,000	1,900	303	128	42.24%	1,000	128,000	1.62
2,000	2,900	152	66	43.42%	2,000	132,000	1.67
3,000	5,900	439	195	44.42%	3,000	585,000	7.41
6,000	10,900	489	222	45.40%	4,000	888,000	11.24
11,000	19,900	419	194	46.30%	5,000	970,000	12.28
20,000	49,900	604	285	47.19%	6,000	1,710,000	21.65
50,000	99,900	262	127	48.47%	7,000	889,000	11.25
100,000	199,900	260	128	49.23%	8,000	1,024,000	12.96
200,000	499,900	96	48	50.00%	9,000	432,000	5.47
500,000	999,900	36	23	63.89%	10,000	230,000	2.91
1,000,000	1,999,900	25	19	76.00%	20,000	380,000	4.81
2,000,000	2,999,900	5	5	100.00%	30,000	150,000	1.90
3,000,000	4,999,900	2	2	100.00%	40,000	80,000	1.01
5,000,000	5,999,900	3	3	100.00%	50,000	150,000	1.90
6,000,000	9,999,900	1	1	100.00%	60,000	60,000	0.76
10,000,000	Above	1	1	100.00%	70,000	70,000	0.89
		3,628	**1,667**			**7,900,000**	**100.00**

(c) Distribution of the private placement tranche

Pursuant to the private placement to Bumiputera investors approved by MITI and selected investors, a total of 71,998,000 Shares have been allocated to a total of 202 investors. The distribution of Shares is as follows:

	Aggregate number of Shares allocated	Aggregate percentage of the total number of Shares allocated	Approximate percentage of shareholding over the enlarged issued share capital of the Company immediately after completion of IPO[(1)]
		(%)	(%)
Top placee	9,517,200	13.22	3.02
Top 3 placees	16,247,200	22.57	5.16
Top 5 placees	18,997,200	26.39	6.03
Top 10 placees	23,729,200	32.96	7.53
Top 25 placees	36,704,200	50.98	11.65

Note:

(1) Based on the enlarged share capital of Liftech of 314,942,002 Shares after the IPO.

(d) Disclosure of placees who become substantial shareholder of Liftech arising from the Listing, if any

Not applicable.

This announcement is dated 19 June 2026.